

Tim Foster

SENIOR WEALTH ADVISOR

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Services

Investment Management

Tax Planning and
Preparation

Employee Benefits

Estate Planning

Legacy Planning

Retirement Planning

Family Office

Credentials

FINRA Series 65

Education

Texas Tech University, MS-
Personal Financial Planning,
2020

Texas Tech University, BS-
Personal Financial Planning,
2009

Overview

Tim helps clients develop comprehensive, personalized financial plans based upon their unique goals and priorities. Tim works with a diverse clientele, from business executives and physicians to engineers and others – both in the wealth accumulation phase of life and in retirement. He is committed to advising clients as a fiduciary.

Tim joined QuadCap in 2020. Prior to this, Tim was on active duty in the United States Army as a commissioned officer for nine years. He served two combat tours in Afghanistan. In addition to this, he often found himself using his financial planning education to provide counsel and assistance to his fellow service members.

Before his transition from active duty, Tim was chosen to lead the Fort Carson Military Volunteer Income Tax Assistance site where he supervised 22 soldiers who prepared over 4,000 returns during the filing season. Tim maintains his military service in the Army Reserves as a Major, working in conjunction with a civilian federal agency.