

Sydney Holleron

CLIENT RELATIONSHIP MANAGER

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Credentials

Securities Industry Essentials (SIE)

FINRA Series 7

NASAA Series 66

General Lines – Life, Accident, & Health Insurance, TX

Education

Texas Tech University, BA – Finance 2023

Texas Tech University, BA – Marketing 2023

Overview

Sydney serves as a Client Relationship Manager at QuadCap, where she partners with clients to deliver personalized financial planning and investment guidance. She plays a key role in building long-term client relationships, supporting strategic planning initiatives, and ensuring a seamless experience across all stages of the advisory process.

With a strong foundation in financial analysis and a client-first approach, Sydney collaborates closely with the QuadCap team to help individuals and families navigate complex financial decisions with clarity and confidence.

Sydney joined QuadCap in 2025 after beginning her career as a Financial Analyst at Goldman Sachs Ayco.