

Natalie Lomas

Services Family Office

March 21, 2025

Natalie, a strategic partner and liaison coordinating all QuadCap departments, provides leadership and operational oversight across our firm.

Her primary focus is on the client service operations team, which is where she started when she joined QuadCap in 2019. Natalie works in close coordination with all our advisors and their clients, as well as with our custodian, Charles Schwab, to assure that we maintain our high level of customer service and exceed clients' goals.

Prior to joining QuadCap, Natalie worked in staffing for three years where she refined her skills in recruiting, managing, and mentoring employees. She makes a vital difference in our organization by helping her colleagues be their best selves and go above and beyond in their roles. Natalie's passion and education has always been for the people side of business and that is clear when you see her work with our team and our clients.