

## Miguel Rundstrom-Holguin

### Services

#### Investment Management

**March 21, 2025**

Miguel supports the QuadCap investment team by ensuring the timely execution of trade requests, analyzing client portfolios, providing input to the firm's portfolio construction process, and preparing proposals for advisor-client meetings.

As an Investment Analyst, he is an avid believer in diversification, factor tilting, and strategically locating assets for the best possible after-tax returns.

Prior to joining QuadCap in 2024, Miguel worked at Excencial Wealth Advisors, where he tracked and reported on strategy performance and helped identify and propose client investment recommendations.