

Gianna Mossotti

SENIOR RELATIONSHIP MANAGER

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Credentials

NASAA Series 65

Education

Purdue University, BS-
Business Management,
2019

Overview

Gianna Mossotti is a Senior Relationship Manager at QuadCap, where she works closely with clients to deliver personalized financial guidance and support long-term planning initiatives. She plays a key role in fostering strong client relationships and ensuring a seamless advisory experience.

She joined QuadCap in 2025 and brings a strong finance background, with prior experience at Charles Schwab's as a Financial Consultant and as a UK Investment Counsellor at Fisher Investments.