

Delonte Harrell

PARAPLANNER

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Education

Cornell University, Applied
Economics and
Management

Overview

Delonte Harrell serves as a Paraplanner, partnering with advisors to design comprehensive financial strategies that help clients work toward their long-term financial goals.

Delonte's expertise includes retirement planning, investment analysis, portfolio risk evaluation, cash flow modeling, and financial plan development. His background in both advising and financial planning provides a unique perspective that allows him to bridge technical analysis with practical client solutions. He is committed to delivering accurate, detail-oriented planning that helps clients make informed financial decisions with confidence.