

Cooper Segars

PARAPLANNER

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Credentials

FINRA Series 65

Education

Texas Tech University, MS-
Personal Financial Planning,
2023

Texas Tech University, BS-
Personal Financial Planning,
2021

Overview

Cooper Segars is a dedicated financial planning professional, providing comprehensive support in the areas of financial planning, investment management, and client service.

Since earning his bachelor's and master's degree from Texas Tech University in Personal Financial Planning, Cooper has gained valuable hands-on experience working with individuals and families to help organize their financial picture, review investment strategies, and support the development of personalized financial plans.

Cooper joined QuadCap in 2026. Prior to this, he worked in the wealth management industry for Baird & Strittmatter Wealth Management Group, where he developed experience in financial planning, investment analysis, retirement planning, client service, and advisor support. He is licensed to provide investment advice and will be sitting for the CFP® exam in November.