

Christian Tapia

PARAPLANNER

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Education

Texas Tech University,
Bachelor of Business
Administration in
Accounting

Texas Tech University,
Master of Science in
Accounting

Overview

As a paraplanner, Christian provides comprehensive support to financial advisors, ensuring clients receive the highest quality of service possible. Through the preparation of investment and financial planning reports, maintaining client accounts, and assisting in client communication, Christian helps our financial advisors deliver a truly one-of-a-kind experience to our clients.

Christian brings a unique outlook to financial planning and wealth management through his background in Private Wealth Services at Grant Thornton LLP. Looking to develop within the financial advising space, he transitioned into a boutique financial planning firm for a few years to build a strong foundation in planning and advising before joining QuadCap in 2026.