

Anne Robinson

TAX MANAGER

 **469-297-9277**

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Services

Tax Planning and Preparation

Estate Planning

Legacy Planning

Credentials

Attorney, Licensed in the State of Texas, May 2007

Practice Areas: Taxation
Investment Advisor,
September 2007

Education

Texas State University, BS,
magna cum laude

Baylor Law School, Juris Doctorate, 2006

Overview

As Tax Manager, Anne is a highly skilled and experienced tax professional, responsible for overseeing all aspects of QuadCap's tax strategies. Her work includes tax planning, compliance, managing the tax team, conducting tax research, ensuring accurate and timely tax filings, and providing expert advice on complex tax issues while adhering to federal, state, and local tax regulations.

Working primarily with high net worth individuals, Anne enjoys focusing on each client's individual tax position, assisting them in reducing their tax liability, where possible, while pursuing their overall financial goals.

Prior to joining QuadCap, Anne served as Vice President and Regional Tax Head within the Southwest Region of Ayco Goldman Sachs for 17 years.