

## **Anne Robinson**

Services
Tax Planning and
Preparation
Estate Planning
Legacy Planning

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As Tax Manager, Anne is a highly skilled and experienced tax professional, responsible for overseeing all aspects of QuadCap's tax strategies. Her work includes tax planning, compliance, managing the tax team, conducting tax research, ensuring accurate and timely tax filings, and providing expert advice on complex tax issues while adhering to federal, state, and local tax regulations.

Working primarily with high net worth individuals, Anne enjoys focusing on each client's individual tax position, assisting them in reducing their tax liability, where possible, while pursuing their overall financial goals.

Prior to joining QuadCap, Anne served as Vice President and Regional Tax Head within the Southwest Region of Ayco Goldman Sachs for 17 years.