

## Alex Monroe

### Services

Tax Planning and  
Preparation

Estate Planning

Legacy Planning

Family Office

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Alex helps clients by providing tailored tax planning and compliance to affluent clients with complex financial profiles. To serve this specialized clientele, he leverages expertise in intricate tax codes and wealth preservation strategies.

Alex joined QuadCap in 2025. Prior to this, Alex worked at PwC for three and a half years as a senior tax accountant on the personal financial services team. This team specialized in high-net-worth individual taxes and complex partnership returns.