Alex Monroe, CPA

SENIOR TAX ASSOCIATE

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Services

Tax Planning and Preparation

Estate Planning

Legacy Planning

Family Office

Education

Texas Tech University – Rawls College of Business, MS-Accounting, 2021

Texas Tech University – Rawls College of Business, BS-Accounting, 2020

Overview

Alex helps clients by providing tailored tax planning and compliance to affluent clients with complex financial profiles. To serve this specialized clientele, he leverages expertise in intricate tax codes and wealth preservation strategies.

Alex joined QuadCap in 2025. Prior to this, Alex worked at PwC for three and a half years as a senior tax accountant on the personal financial services team. This team specialized in high-net-worth individual taxes and complex partnership returns.

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